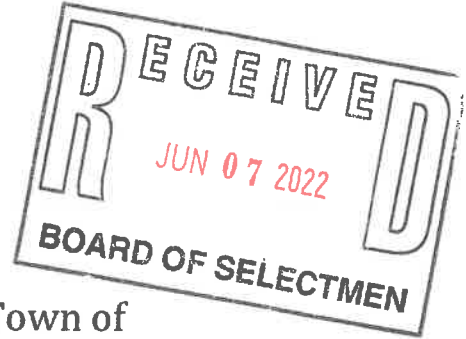


AEC

From: noreply@civicplus.com
Sent: Monday, June 6, 2022 3:50 PM
To: Jennifer Oram; Tracey Connors
Subject: Online Form Submittal: Cohasset Committee Application Form

Cohasset Committee Application Form

Date June 6, 2022



Thank you for your interest in serving the Town of Cohasset. We encourage you to reach out to a Select Board Member or the Town Manager/Select Board office for information on any of the Town boards, committees, and commissions or connect directly with the chairs of committees you have interest in.

Please note: All appointed members will be expected to attend Committee and Open Meeting Law Trainings, be sworn in, and must take the State Ethics online test.

Select Board

41 Highland Avenue

Cohasset, MA 02025

Email – tconnors@cohassetma.org

Name Tanya L Bodell
Email Address tanya.bodell@gmail.com
Address 88 South Main Street
City Cohasset
State MA
Zip Code 02025

| | |
|---|--|
| Phone Number | 16174160651 |
| Occupation | Consultant |
| Please indicate below, the Board, Commission or Committee that is of interest to you. | |
| General Government | <i>Field not completed.</i> |
| Troika Appointments | Alternative Energy Committee |
| Are you a Registered Voter in Cohasset? | Yes |
| Is this application for a re-appointment to a Board, Commission or Committee you are presently sitting on? | Yes |
| If yes, have you completed your ethics training? | Yes |
| Is your ethics training up to date? | 6/6/2022 |
| Have you previously been a member of a Board, Committee or Commission (either in Cohasset or elsewhere)? If so, please list the Board name and your approximate dates of service: | Yes. Alternative Energy Committee (2010 - 2013), Advisory Committee (2013-2019), Alternative Energy Committee (2019 - present) |
| Current occupation and employer | Consultant |
| Please Attach Resume | <i>Field not completed.</i> |
| Do you or your employer have a current or potential business relationship with the Town of Cohasset that could create a conflict of interest? | No |
| Education and special training | BA Mathematical Economics (Pomona College), MA Public Policy (University of Chicago), MBA (MIT) |

Please list below any additional information or comments that may help in the matching of your interests with the most appropriate Board/Committee, such as civic experience, special interest/hobbies, etc.

30 years consulting to the energy industries. Currently advising Hingham on their Climate Action Plan

Thank you for your interest. If you have any questions or would like more information, please contact the Town Manager's office at 781-383-4100, ext. 5101.

(Section Break)

The content below is for use by the Town Manager's office and the appointing authority to record the status of your application.

Town Manager's Office:

| | |
|-----------------------------|-----------------------------|
| Applicant called | <i>Field not completed.</i> |
| Schedule date for interview | <i>Field not completed.</i> |
| Time for interview | <i>Field not completed.</i> |

(Section Break)

Notification of Appointment:

| | |
|--------------------------|-----------------------------|
| Appointment letter sent | <i>Field not completed.</i> |
| Committee notified | <i>Field not completed.</i> |
| Applicant notified | <i>Field not completed.</i> |
| No openings at this time | <i>Field not completed.</i> |

(Section Break)

Appointing Authority: Selectmen/Town Manager/Troika

| | |
|--------------------------------|-----------------------------|
| Interview date | <i>Field not completed.</i> |
| Appointed date | <i>Field not completed.</i> |
| Term | <i>Field not completed.</i> |
| Board, Committee or Commission | <i>Field not completed.</i> |

Email not displaying correctly? [View it in your browser.](#)

Tracey Connors

From: Christopher Oddleifson <Christopher.Oddleifson@RocklandTrust.com>
Sent: Tuesday, June 21, 2022 11:02 AM
To: Tracey Connors
Subject: Oddleifson Alternative Energy Committee Application
Attachments: ChrisOddleifsonBioJune2022.pdf

Tracey,

Thank you your help!

I am applying for the Alternative Energy Committee
Christopher Oddleifson
42 River Road
781-724-6604 Cell
781-383-0408 home
chrisoddleifson@gmail.com (not the address from which I am sending email)

Registered Voter in Cohasset: Yes
Reappointment: No
Ethics Training up to date: No

Selected Board Involvements:

Rockland Trust Company 2003 – Present

Independent Bank Corp. (Holding Company of Rockland Trust Company) 2003 – current

Cape Cod Community College June 2005-June 2012

Cohasset Education Foundation October 2006 – June 2012

Consumer Bankers Association October 2004 – October 2009

Massachusetts Bankers Association July 2004 – January 2022

Massachusetts Housing Partnership November 2007 – November 2017

NACD New England Chapter July 2019 – current

New England Council 2018 – current

Old Colony Council Boy Scouts of America 2004 - 2014

South Shore Art Center October 2004 - September 2010

South Shore Health System 2016 – current

South Shore Health System Foundation 2004 - 2017

South Shore Hospital January 2011 – current

The Trustees of Reservations-Finance and Land Conservation Committees January 2020 – current

Town of Cohasset Alternative Energy Committee - Conflict of Interest Disclosure

I am a Director and Chief Executive Officer of Rockland Trust Company and a Director, President and Chief Executive Officer of its publicly traded parent company, Independent Bank Corp. Rockland Trust Company is a commercial bank headquartered in Rockland Massachusetts. Rockland Trust Company, in the normal course of business, has many customers, including individuals, businesses, and municipalities.

Products and services provided to customers by Rockland Trust may include one or more of the following: lending services, deposit account services, investment management services, treasury services, and other banking products and services. Rockland Trust currently provides municipal banking services to the Town of Cohasset. The municipal banking services include: Payroll, Vendor, Deputy Collector, School Agency, and Investment accounts. Some of the accounts have

ACH settlement (credit) arrangements. The municipal services provided by Rockland Trust to the Town of Cohasset are provided in accordance with Rockland Trust's standard terms and conditions applicable to municipal customers of Rockland Trust. Rockland Trust is one of several financial institutions that provides municipal banking services to the Town of Cohasset. In addition, from time to time, the Investment Management Group of Rockland Trust may, on behalf of its wealth management or trust account customers, purchase municipal bonds issued by the Town of Cohasset. Rockland Trust does not purchase municipal bonds of the Town of Cohasset for its own account.

To the best of my knowledge and belief, no Rockland Trust Company relationship with the Town of Cohasset that now exists would create a conflict of interest or otherwise impair my ability to fulfill my obligations as a member of Cohasset Alternative Energy Committee. If in the future facts are brought to my attention or circumstances arise that, in my judgement, would give rise to a conflict of interest or otherwise impair my ability to fulfill my obligations as a member of Cohasset Alternative Energy Committee, I will promptly notify the Cohasset Alternative Energy Committee.

Education: Cornell University, BS, Mechanical Engineering; The Wharton School, University of PA, MBA

Resume is attached.

All the best,
Chris

Chris Oddleifson
Chief Executive Officer
Rockland Trust Company
Phone 781.982.6660 Fax 781.982.6130

Rockland Trust

How do we measure each Relationship Manager?



#1 in Customer Satisfaction with Retail Banking in New England.*

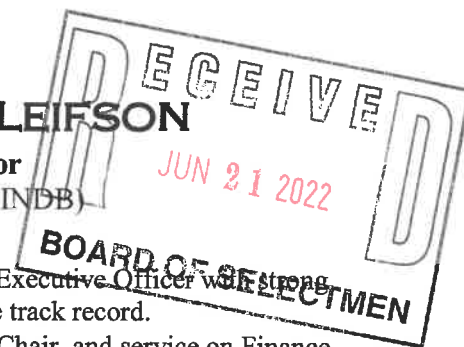
*Tied in 2022. For J.D. Power award information, visit jdpower.com/awards

ASC



CHRISTOPHER ODDLEIFSON

Chief Executive Officer and Director
Independent Bank Corp. (NASDAQ: INDB)
Rockland Trust Company



- Experienced public company Chief Executive Officer with strong leadership, growth, and performance track record.
- Board roles include Chair and Vice-Chair, and service on Finance, Compensation, Nominating and Governance, and Audit Committees.
- Diversity, Equity, and Inclusion focus led to increased diversity at all levels of the Bank and adoption of DEI enhancing management practices and programs.
- Successfully evaluated, negotiated, acquired and integrated twelve banks and two other companies.
- Led strong corporate culture across the organization creating a highly-rated place to work and customer satisfaction.
- Built out enterprise risk management processes to manage complicated risks in heavily regulated industry.
- Oversaw robust online and technology solution deployments.

Since 2003, Chris has served as CEO and Director of Independent Bank Corp. (NASDAQ: INDB), a publicly traded bank holding company, and Rockland Trust Company, its commercial bank subsidiary. Rockland Trust, a full-service bank with 1,700 employees, serves 320,000 customers from retail branches and offices in Eastern Massachusetts and Rhode Island. Rockland Trust's wealth management division manages \$5.7 Billion of client assets. Under Chris's leadership (as of December 2021):

- Assets have grown from \$2.2 Billion to \$20.4 Billion.
- Annual Operating Income has grown from \$23.6 Million to \$187.6 Million.
- Market Capitalization has grown from \$333 Million to \$3.86 Billion.
- Share price has increased 291% vs. KBW Bank Index increase of 86%.
- Assets Under Management have grown from \$434 Million to \$5.7 Billion.
- Rockland Trust colleague diversity increased at all levels of the Bank and a number of DEI enhancing management practices and programs were adopted.
- *Forbes* recognized Rockland Trust as one of the World's Best Banks in 2021; ranked 1st in Massachusetts, 2nd in New England, and 3rd nationwide.
- In *Bank Director's* 2021 Banking Performance Powerhouses study, Independent Bank Corp. ranked #2 in Overall, #1 in the Best Employer category, and #2 in the Best Retail strategy category.

Chris' emphasis on talent and team development and dedication to creating a respectful, caring, and relationship oriented corporate culture led to a number of awards for the Bank:

- *The Boston Globe* included Rockland Trust on their list of Top Places to Work for thirteen consecutive years (the Bank is currently ranked the #1 financial services firm and the #6 company overall among the largest Massachusetts employers).
- J.D. Power has ranked Rockland Trust #1 in Customer Satisfaction with Retail Banking in New England three times within the last decade, most recently in their 2022 study.
- The Human Rights Campaign named Rockland Trust a Best Place to Work for LGBTQ Equality for the last seven years.

In addition, under Chris's stewardship, Rockland Trust strengthened its commitment to investing in the communities the Bank serves by providing financial education, charitable giving, business development, and funding for affordable housing.

- The *Boston Business Journal* named Rockland Trust a Top Corporate Charitable Contributor for eight consecutive years.
- RockCorp, the Bank's employee based volunteer group, provides thousands of hours every year to nonprofit organizations.
- The Federal Deposit Insurance Corporation and the Massachusetts Division of Banks awarded Rockland Trust an "Outstanding" rating on the Bank's Community Reinvestment Act performance evaluation in 2021.

Chris' focus on strategic planning processes and disciplined execution throughout the Bank has led Rockland Trust to:

- Evaluate, negotiate, acquire and integrate twelve banks and two other companies. All acquisitions achieved key personnel retention, earnings accretion, and cost saving targets, and were either tangible book value accretive or had short earn back periods.
- Implement internal and customer facing technologies that addressed pain points in the consumer, commercial, and wealth management businesses.
- Develop and deploy a substantial business intelligence infrastructure and analytical capabilities that yielded material profitability improvement.
- Build out and extensively expand enterprise risk management processes.

Chris has extensive outside board experience and is active in industry and community affairs. He is a director of the South Shore Hospital System and South Shore Hospital and has served as Chair of the South Shore Hospital Board. Chris is also a member of the South Shore Health System Finance, Compensation, Nominating and Governance, and Strategy Committees, and served on special committees to reconstitute the Health System's governance structure and to review strategic options for the Health System. He also serves on the board of the National Association of Corporate Directors – New England Chapter, and on the Trustees of Reservations Land Conservation and Finance Committees.

Chris provided leadership in regional housing issues, completing 10 years on the board of the Massachusetts Housing Partnership (the last 7 years as Chairman) and chairing a Regional Housing Work Group that demonstrated the importance of housing to economic growth. Chris previously served as Chairman of Cape Cod Community College when it sought and hired a new president, and also served as Chairman of the Massachusetts Bankers Association during the year leading up to enactment of The Dodd Frank Act. Chris has also served on the Boston Federal Reserve Bank Community Development Institution Advisory Council, the Consumer Bankers Association Board, the Boy Scouts of America Old Colony Council's Board, and the United Way of Greater Plymouth County Campaign Cabinet as Chairman.

Chris holds a Bachelor's Degree in Mechanical Engineering from Cornell University and a Master's Degree in Business Administration from the Wharton School at the University of Pennsylvania. He was awarded an Honorary Degree of Doctor of Commerce from the New England College of Business. Chris resides in Cohasset, Massachusetts with his wife, Nancy, with whom he has three adult children. He is a life enthusiast who enjoys alpine and nordic skiing, sailing, and playing the flute.

June, 2022

AEC

From: noreply@civicplus.com
Sent: Thursday, June 9, 2022 9:01 PM
To: Jennifer Oram; Tracey Connors
Subject: Online Form Submittal: Cohasset Committee Application Form

Cohasset Committee Application Form

Date *Field not completed.*



Thank you for your interest in serving the Town of Cohasset. We encourage you to reach out to a Select Board Member or the Town Manager/Select Board office for information on any of the Town boards, committees, and commissions or connect directly with the chairs of committees you have interest in.

Please note: All appointed members will be expected to attend Committee and Open Meeting Law Trainings, be sworn in, and must take the State Ethics online test.

Select Board

41 Highland Avenue

Cohasset, MA 02025

Email – tconnors@cohassetma.org

| | |
|---------------|-------------------|
| Name | Patricia Gooding |
| Email Address | Pg166@comcast.net |
| Address | 166 Lamberts Lane |
| City | Cohasset |
| State | Ma |
| Zip Code | 02025 |

| | |
|---|---|
| Phone Number | 3394998104 |
| Occupation | Volunteer |
| Please indicate below, the Board, Commission or Committee that is of interest to you. | |
| General Government | <i>Field not completed.</i> |
| Troika Appointments | Alternative Energy Committee |
| Are you a Registered Voter in Cohasset? | Yes |
| Is this application for a re-appointment to a Board, Commission or Committee you are presently sitting on? | Yes |
| If yes, have you completed your ethics training? | Yes |
| Is your ethics training up to date? | Contacted the Town Clerk |
| Have you previously been a member of a Board, Committee or Commission (either in Cohasset or elsewhere)? If so, please list the Board name and your approximate dates of service: | AEC 2014 - present except for a one year hiatus |
| Current occupation and employer | Not employed |
| Please Attach Resume | <i>Field not completed.</i> |
| Do you or your employer have a current or potential business relationship with the Town of Cohasset that could create a conflict of interest? | Not employed |
| Education and special training | Bachelors (Law History Government) Masters in Business |
| Please list below any additional information or | I have a strong interest in preserving the natural resources, environment and beauty of our community, for all residents. I'm |

comments that may help in the matching of your interests with the most appropriate Board/Committee, such as civic experience, special interest/hobbies, etc.

interested in continuing to secure clean energy options through community solar, community aggregation and seeking improved energy stability. I would like Cohasset to develop a Sustainability plan and and very interested in supporting that effort. I volunteer helping in several capacities (2017 to present) at the Scituate Animal Shelter helps hundreds of animals find homes annually and supports those in need with vet care. Professional background: I retired my position as Vice President Brokerage Product Management at Fidelity Investments in 2013. I held several management roles at Fidelity spanning 27 years with that firm.

Thank you for your interest. If you have any questions or would like more information, please contact the Town Manager's office at 781-383-4100, ext. 5101.

(Section Break)

The content below is for use by the Town Manager's office and the appointing authority to record the status of your application.

Town Manager's Office:

Applicant called *Field not completed.*

Schedule date for interview *Field not completed.*

Time for interview *Field not completed.*

(Section Break)

Notification of Appointment:

Appointment letter sent *Field not completed.*

Committee notified *Field not completed.*

Applicant notified *Field not completed.*

No openings at this time *Field not completed.*

(Section Break)

Appointing Authority: Selectmen/Town Manager/Troika

Interview date *Field not completed.*

Appointed date *Field not completed.*

Term *Field not completed.*

Board, Committee or Commission *Field not completed.*